



ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM PROGRAMME

JUNE 20-22, 2013, ST. PETERSBURG

June 20, 2013

09:45—11:00

New Catalysts for Change

Pavilion 4

Panel

Conference Hall 4.3

THE BRICS'S MIDDLE CLASS STARTS TO FLEX THEIR MUSCLES

The BRICS economies already account for more than 25% of global GDP and the collective middle class for these emerging powers is expected to grow from 800 million in 2010 to over 1.6 billion by 2020. This phenomenal rise in economic, and increasingly political, clout, is not only impacting key macro-economic factors such as access to commodities, capital flows, resource management, and purchasing power, but it is also redefining political dialogue, social welfare systems, education, and culture on a global scale. How are business and governments having to readjust strategies and assumptions given the shifting demands and expectations of this increasingly powerful demographic trend?

Moderator:

Charles Robertson, Global Chief Economist, Renaissance Capital

Panellists:

Chandrajit Banerjee, Director General, CII

Sergei Borisov, Vice President for Small Businesses Development, Sberbank

Sergei Katyrin, President, Chamber of Commerce and Industry of the Russian Federation

George Magnus, Senior Economic Adviser, UBS Investment Bank; Author, 'Uprising'

Hu Shuli, Editor-in-Chief, Caixin Media Company

11:45—13:00

Russia's New Horizons

Pavilion 5

Roundtable

Conference Hall 5.2

REGIONAL ECONOMIC COMMUNITIES: INTEGRATION TO COMPETE AND PATHWAY TO INCLUSIVE GLOBALIZATION

Over the past several decades regional economic integration has become an integral part of the global economic processes going hand-in-hand with globalization; and regional economic integration is expected to accelerate over the coming years. As with many other regions, economic integration in the post-Soviet space continues in parallel to a globalization of regional activities. What are the opportunities for synergies between the European and Eurasian integration processes in light of the prospective formation of the Eurasian Economic Union by the beginning of 2015? Can the universal character of regionalization lead to the formation of an all-inclusive single economic space?

Moderator:

Viktor Khristenko, Chairman of the Board, Eurasian Economic Commission



Panellists:

Peter Balas, Deputy Director General for Trade, European Commission

Erik Berglof, Chief Economist, Special Adviser to the President, European Bank for Reconstruction and Development

Angel Gurría, Secretary-General, OECD

Kairat Kelimbetov, Deputy Prime Minister of the Republic of Kazakhstan

Pascal Lamy, Director General, WTO

Philippe Le Houérou, Vice President for the Europe and Central Asia Region, The World Bank

Valery Muntiyany, Government Plenipotentiary for Cooperation with the Russian Federation, States-Participants of CIS, EurAsEC and other Regional Groupings

Alexander Rahr, Senior Advisor, Wintershall Holding; Research Director, German-Russian Forum

Igor Shuvalov, First Deputy Prime Minister of the Russian Federation

Tatiana Valovaya, Member of the Board, Minister on Principal Areas of Integration and Macroeconomics, Eurasian Economic Commission

Front row participants:

Alexei Likhachev, Deputy Minister of Economic Development of the Russian Federation

Igor Maksimtsev, Rector, St. Petersburg State University of Economics

Igor Petrishenko, Ambassador Extraordinary and Plenipotentiary of the Republic of Belarus to the Russian Federation, Special Representative of the Republic of Belarus for matters of integration co-operation within the scope of the Union State, Customs Union and Common Economic Space, the Commonwealth of Independent States, the Collective Treaty Security Organization and the Eurasian Economic Community

Vladimir Salamatov, General Director, World Trade Center Moscow; Chairman, Committee on Economic Integration of the SCO and CIS, RF CCI

Andrei Spartak, Director, All-Russian Market Research Institute OJSC

11:45—13:00

Pavilion 4

Conference Hall 4.1

The Global Growth Agenda

Arena

THE GLOBAL ECONOMIC PROGNOSIS

While steady recoveries in the US and China are significant bright spots, there are still storm clouds on the global economic horizon. Can the right policy perception and business sentiment finally draw a line under the financial crisis and restore full confidence in global growth?

Moderator:

Thomas Mayer, Senior Advisor to the Management Board, Deutsche Bank

Panellists:

George Magnus, Senior Economic Adviser, UBS Investment Bank; Author, 'Uprising'

Vladimir Mau, Rector, Russian Presidential Academy of National Economy and Public Administration

Roland Nash, Senior Partner and Chief Investment Strategist, Verno Capital

Oleg Viyugin, Chairman of the Board of Directors, MDM Bank

Andy Xie, Independent Economist, China

Yu Yongding, Academician, Senior Fellow, Director, Institute of World Economy, Chinese Academy of Social Sciences (CASS)



11:45—13:00

The Global Growth Agenda

Pavilion 4

CNN Televised Debate

Conference Hall 4.2

BEYOND BRICS – THE NEXT EMERGING ENGINES IN GLOBAL GROWTH

While in recent years the BRICS have played a principal role in defining the global growth story, new emerging players such as Indonesia, Vietnam, Turkey, and Nigeria are becoming centres of regional growth and economic dynamism. What steps should these countries take to maintain momentum and what are the opportunities for the global business community?

Moderator:

John Defterios, Editor, Anchor, CNN International

Panellists:

Hakan Ates, President, Chief Executive Officer, DenizBank

Emilio Lozoya, Chief Executive Officer, PEMEX

Charles Robertson, Global Chief Economist, Renaissance Capital

Vladimir Yakunin, President, Russian Railways

Nikolai Zelenski, Chief Executive Officer, Nordgold

11:45—13:00

Russia's New Horizons

Pavilion 4

Panel

Conference Hall 4.3

RUSSIAN INDUSTRIAL DEVELOPMENT AND THE GLOBAL SUPPLY CHAIN

In cooperation with Gazprombank

Select European industrial sectors view Russia as a possible partner in a Euro–Asia industrial bridge. How can Russian industrial development serve as a base for European–Asian trade and investment? What are the key sectors that could benefit from an extensive industrial base in Russia?

Moderator:

Ekaterina Trofimova, First Vice President, Member of the Management Board, Gazprombank (Open Joint-Stock Company)

Panellists:

Choi Kyong-lim, Deputy Minister for Trade, Industry and Energy, Republic of Korea

Vadim Makhov, Chairman of the Board of Directors, JSC OMZ

Klaus Mangold, Chairman of the Supervisory Board, Rothschild GmbH

Dietrich Moeller, President, Chief Executive Officer for Russia and Central Asia, Siemens

Vladislav Soloviev, First Deputy Chief Executive Officer, UC RUSAL

Maxim Volkov, General Director, PhosAgro

Front row participants:

Salman Babaev, Vice President for Commercial Activities, Russian Railways

Enrique Rueda-Sabater, Senior Advisor, BCG

Konstantin Ryzhkov, Director, Russian Direct Investment Fund (RDIF)

11:45—13:00

Russia's New Horizons

Pavilion 5

Panel

Conference Hall 5.1

DELIVERING GROWTH CAPITAL TO RUSSIA'S ENTREPRENEURS

Russian regions provide some of the most attractive returns on investment in the country. Yet small and medium-sized businesses in the regions lack the financing to reach their full potential.



How can regional banks, particularly those located outside Moscow and St. Petersburg, support entrepreneurship in Russia?

Moderator:

Simon Nixon, Chief European Commentator, The Wall Street Journal

Panellists:

Sergei Borisov, Vice President for Small Businesses Development, Sberbank

Sir Suma Chakrabarti, President, European Bank for Reconstruction and Development

Mark Haefele, Global Head of Investment, Chief Investment Office of Wealth Management, UBS

Andrei Sharonov, Deputy Mayor for Economic Policy, Moscow

Pekka Viljakainen, Chairman, All Capital

11:45—13:00

Pavilion 8

Conference Hall 8.2

The Global Growth Agenda

Panel

CAN THE SUB-SAHARAN AFRICA SUCCESS STORY CONTINUE?

With over 400 million people in Sub-Saharan Africa having reached middle-income status, the continent's economic success story is moving beyond a simple resource boom. What are the key factors driving African growth, and what are the challenges and opportunities involved in sustaining it?

Moderator:

Michael Elliott, President, Chief Executive Officer, ONE

Panellists:

Helen Clark, Administrator of the United Nations Development Programme

Mikhail Margelov, Special Presidential Envoy for Cooperation with Africa

Charles Okeahalam, Managing Director, AGH Capital

John Porter, Head of Department on Work in the Equity Markets of Africa and the Middle East, Renaissance Capital

14:00—15:15

Pavilion 3

Amphitheatre

The Global Growth Agenda

Panel

OVERCOMING ENERGY SECTOR BOTTLENECKS TO GAIN SUPPLY STABILITY

In cooperation with Goldman Sachs

Rapid population growth, urbanization, an expanding global middle class, and shifting consumption patterns are just a few of the factors expected to accelerate long-term energy demand. However, global investment standards are needed to ensure that energy sector infrastructure develops at a pace which can meet future demand.

What steps should be taken to accelerate the required investment in energy sector infrastructure? What are the key supply bottlenecks that should be addressed?

Moderator:

Jeffrey R. Currie, Global Head of Commodities Research, Goldman Sachs International

Panellists:

Ashti Hawrami, Minister of Natural Resources of Kurdistan

Sergey Kirienko, General Director, State Atomic Energy Corporation ROSATOM

Alexander Novak, Minister of Energy of the Russian Federation

Jean-Pascal Tricoire, President, Chief Executive Officer, Schneider Electric SA



Dr. Daniel Yergin, Vice Chairman, IHS; Co-Founder, IHS CERA

Taner Yildiz, Minister of Energy and Natural Resources of the Republic of Turkey

Front row participants:

Mario Mehren, Member of the Board of Executive Directors, Wintershall Holding GmbH

Grigory Vygon, Director of Energy Centre, Moscow School of Management SKOLKOVO

14:00—15:15

Pavilion 4

Conference Hall 4.1

Russia's New Horizons

Arena

THE PIVOT EAST AND SIBERIA'S DEVELOPMENT AGENDA

In cooperation with Vnesheconombank (VEB)

As Russia accelerates its integration with surrounding East Asian economies, Russian investment activity in East Siberia is on the rise. But both private sector and sovereign Japanese, Korean, and Chinese financial institutions can make significant strategic gains by participating in Siberian development. What are some of the key regional projects that will be soon coming on stream? How might international players participate in and benefit from Siberia's development, and what must Russia do to improve the investment climate in the region?

Moderator:

Yermolai Solzhenitsyn, Director, McKinsey & Company, Russia

Panellists:

Hu Bing, President, Co-Chief Executive Officer, Russia-China Investment Fund

Vladimir Dmitriev, Chairman, Bank for Development and Foreign Economic Affairs (Vnesheconombank) State Corporation

Tadashi Maeda, Managing Executive Officer, Japan Bank for International Cooperation

Artem Volynets, Chief Executive Officer, En+ Group

Front row participants:

Pavel Grachev, General Director, Far East and the Baikal Region Development Foundation

Vitaly Nesis, General Director, JSK Polymetal

Shigehisa Yoshihiro, Chairman Emeritus, JGC Corporation

14:00—15:15

Pavilion 5

Conference Hall 5.1

Russia's New Horizons

Panel

CULTIVATING THE NEXT GENERATION OF GLOBAL PHILANTHROPISTS

Russian philanthropy is at a potential tipping point, where both its leading high-net worth business leaders as well as the growing middle class can be more passionately engaged to address some of society's most critical problems. What should be done to unleash Russian philanthropy and what can be done to broaden charitable activities beyond the super wealthy to include the burgeoning middle class?

Moderator:

Michael Elliott, President, Chief Executive Officer, ONE

Panellists:

Oleg Deripaska, Chief Executive Officer, Chairman of the Management Board, UC RUSAL; Founder, Volnoe Delo Foundation

Jürgen Griesbeck, Founder, Chief Executive Officer, Street Football World



Aleksei Kudrin, Dean of the Department of Liberal Arts and Sciences, St. Petersburg State University

Lenka Setkova, Director, Coutts Institute, Coutts

Ruben Vardanian, Co-Head, Sberbank CIB

14:00—15:15

Pavilion 4

Conference Hall 4.3

Russia's New Horizons

Panel

BUILDING CAPABILITIES TO COMPETE IN GLOBAL MARKETS

In cooperation with Deutsche Bank

Many of Russia's leading companies are restructuring operations and making preparations to expand into international markets. However, some of the strategies relating to innovation, marketing, human capital development, and financing that lead to growth and market share domestically, do not necessarily translate into success in foreign markets. What strategies – and practical next steps – should Russian firms undertake as they seek to go global? Which sectors and regions are most attractive for Russian firms moving abroad?

Moderator:

Basil Moftah, Managing Director Emerging Markets, Thomson Reuters

Panellists:

Serguei Belousov, Senior Founding Partner, Runa Capital; Founder, Parallels, Acronis, Acumatica, Rolsen

Orit Gadiesh, Chairman, Bain & Company

Nikolai Lebedev, President, Transas Group LLC

Sander van't Noordende, Group Chief Executive Officer of Management Consulting, Accenture Plc

Pavel Teplukhin, Chief Executive Officer for Russia, Deutsche Bank

Pekka Viljakainen, Chairman, All Capital

Siegfried Wolf, Chairman, Russian Machines

Front row participant:

Konstantin Ryzhkov, Director, Russian Direct Investment Fund (RDIF)

14:00—15:15

PEPSICO CAFÉ

New Catalysts for Change

Panel

THE GADGET'S GOT IT – THE PENDING EXPLOSION IN MOBILE DATA

With bandwidth and smart phone computing power rapidly increasing, industry players are projecting an 18-fold increase in mobile data over the five year period beginning in 2011. How is this going to reshape both the hyper competitive mobile phone and telecommunications industries? What might be the wider impact on the computing industry?

Moderator:

John Thornhill, Deputy Editor, The Financial Times

Panellists:

Andrei Dubovskov, President, MTS

Mohammad Gawdat, Vice President of Emerging Markets for SEEMEA, Google

Artem Kudryavtsev, President, TransTeleCom Company CJSC

Vlad Martynov, Chief Executive Officer, Yota Devices Ltd.

Duncan Mitchell, Senior Vice President, Emerging Theatre, Cisco



William Savage, Vice President, Intel Corporation

Front row participants:

Luis Martinez Amago, President for EMEA, Alcatel-Lucent SA

Dmitry Maselsky, General Director, Ericsson

Denis Sverdlov, Deputy Minister of Telecom and Mass Communications of the Russian Federation

14:00—15:15

Pavilion 5

Conference Hall 5.2

Russia's New Horizons

Business Roundtable

RUSSIA - INDIA

In cooperation with the Business Council for Cooperation with India

The Russian-Indian bilateral economic relationship is considered by both parties as a privileged strategic partnership, based upon close and multifaceted trade ties and deepening investment activities. What can we expect over the medium and long term for furthering cooperation in sectors such as energy, industry, IT and communications, pharmaceuticals and agriculture?

Moderator:

Sergey Cheremin, Chairman of the Board of the Business Council for Cooperation with India, Minister of Moscow Government

Panellists:

Chandrajit Banerjee, Director General, CII

Kris Gopalakrishnan, President, CII; Co-Founder, Executive Co-Chairman, Infosys Ltd

Sergey Kogogin, General Director, KAMAZ JSC

Ajai Malhotra, Ambassador Extraordinary and Plenipotentiary, Embassy of the Republic of India in the Russian Federation

Denis Manturov, Minister of Industry and Trade of the Russian Federation

Vsevolod Rozanov, Chief Executive Officer, Sistema Shyam TeleServices Ltd

Anand Sharma, Minister of Commerce and Industry of the Republic of India

Oleg Sienko, General Director, Research and Production Corporation UralVagonZavod OJSC

Front row participants:

Amitabh Kant, Managing Director and CEO, Delhi Mumbai Industrial Corridor Development Corporation Ltd.

Sergey Kislov, President, Agro-Industrial Group of Companies Yug Rusi

Satish Reddy, Vice Chairman and Managing Director, Dr Reddy's Laboratories Limited

Manikonda Venkata Satyaprasad, President, Chief Executive Officer, ICICI Bank Eurasia LLC

Kirill Shamalov, Deputy Chairman of the Management Board, SIBUR LLC

Yury Slyusar, Deputy Minister of Industry and Trade of the Russian Federation

14:00—14:45

Pavilion 5

Conference Hall 5.3

Studies in Leadership: Conversations to Make a Difference

MANAGING THE TECTONIC SHIFTS IN GLOBAL GOVERNANCE

Moderator:

Marina Kim, Anchor, Russia TV Channel

Panellist:

Helen Clark, Administrator of the United Nations Development Programme



14:00—15:15

Pavilion 8

Conference Hall 8.2

The Global Growth Agenda

G20 Agenda. Panel

MAKING THE TOUGH DECISIONS IN REFORMING GLOBAL FINANCE

In cooperation with VTB Capital

The need to harmonize regulations across the system where finance and risks are global in nature and rapidly spill across borders must be reconciled with the challenge of regulating in a 'one-size-fits-all' manner for economies at various stages of development. What are the priority issues that must be addressed for effective reform in finance? What are the barriers to implementing these changes?

Moderator:

Adrian Wooldridge, Management Editor and Schumpeter Columnist, The Economist

Panellists:

Michael J. Andrew, Chairman, KPMG International

Madelyn Antoncic, Vice President and Treasurer, The World Bank

Michael Corbat, Chief Executive Officer, Citigroup

Chrystia Freeland, Editor, Thomson Reuters Digital

Andrey Kostin, President and Chairman of the Management Board, Member of the Supervisory Council, VTB Bank

Frederic Oudea, Chairman of the Board of Directors, Chief Executive Officer, Société Générale Group SA

Tharman Shanmugaratnam, Deputy Prime Minister and Minister for Finance, Singapore

Anton Siluanov, Minister of Finance of the Russian Federation

Ksenia Yudayeva, Head of the Expert Department of the President of the Russian Federation; Russian G20 Sherpa

14:30—16:00

Pavilion 8A

Congress Hall

The Global Growth Agenda

Panel

ARE CENTRAL BANKS THE LAST STRONGHOLD OF ECONOMIC GROWTH?

Sberbank Session

Contrary to their previous positions, central banks are now involved in the promotion of economic growth: quantitative easing continues in the U.S. and Abenomics in Japan have led to a sharp devaluation of the yen. Can we expect to see a global currency war?

Capital controls, long-forgotten in developed countries, have made a comeback in the eurozone; Cyprus recently enforced such controls, albeit in a non-standard way. Is this simply an emergency measure or a test run for new economic policy?

What are the consequences of these changes for the Russian economy? How should the Russian economy react to potential shifts in the global financial landscape?

These and other pertinent topics will be the focus of discussion at this unique plenary session.

Moderator:

Herman Gref, Chairman of the Management Board, Chief Executive Officer, Sberbank

Panellists:

Andrey Belousov, Minister of Economic Development of the Russian Federation

Jan Hommen, Chairman of Executive Board, Chief Executive Officer, ING Group NV

Elvira Nabiullina, Aide to the President of the Russian Federation



Alexei Ulyukhaev, First Deputy Chairman, Central Bank of the Russian Federation

Yu Yongding, Academician, Senior Fellow, Director, Institute of World Economy, Chinese Academy of Social Sciences (CASS)

15:30—16:30

Pavilion 5

Conference Hall 5.3

Russia's New Horizons

Business Roundtable

RUSSIA – USA

For the Russia–US economic relationship to move forward, it is crucial to tear down administrative barriers and develop novel bilateral solutions to promote investment and localized production in a range of priority sectors – innovation and high-tech, energy, heavy industry, aviation, construction, and financial services. How will the rules of the game change for joint Russia–US business products following Russia's accession to the WTO and the establishment of the Common Economic Space? Just how liberalized will restrictions become on mutual market access for goods and services produced by Russian and US companies?

Moderators:

David Iakobachvili, President, Russian–American Business Council; Chairman of the Board of Directors, Bioenergy Corporation

Andrew Somers, President, Chief Executive Officer, American Chamber of Commerce in Russia

Panellists:

Steven A. Kandarian, Chairman, President, Chief Executive Officer, MetLife Inc.

Alexei Likhachev, Deputy Minister of Economic Development of the Russian Federation

Mikhail Margelov, Chairman of the Foreign Affairs Committee, The Council of the Federation of the Federal Assembly of the Russian Federation

Francisco Sanchez, Deputy Secretary of Commerce, USA

Alexander Shokhin, President, Russian Union of Industrialists and Entrepreneurs

James Turley, Chairman and Chief Executive Officer, Ernst & Young

Front row participants:

John Chambers, Chairman and Chief Executive Officer, Cisco

Aleksey Isaykin, President, Volga-Dnepr Group of Companies

Anatoly Karachinsky, President, IBS Group Holding

Jack Martin, Global Executive Chairman, Chief Executive Officer, Hill+Knowlton Strategies

Barry Salzberg, Chief Executive Officer, Deloitte

Zakhar Smushkin, Chairman of the Board of Directors, Ilim Group JSC

16:00—17:00

Pavilion 4

Conference Hall 4.2

Studies in Leadership: Conversations to Make a Difference

CNBC Televised Session

MANAGING THE FUTURE OF FINANCE

Moderator:

Geoff Cutmore, Anchor, CNBC

Panellist:

Anton Siluanov, Minister of Finance of the Russian Federation

Front row participants:

Aleksei Kudrin, Dean of the Department of Liberal Arts and Sciences, St. Petersburg State University



George Magnus, Senior Economic Adviser, UBS Investment Bank; Author, 'Uprising'

16:00—17:15

Pavilion 4

Conference Hall 4.1

The Global Growth Agenda

G20 Agenda. Arena

RE-ENERGIZING GLOBAL TRADE

In cooperation with En+ Group

With global trade talks long stalled, regional and bilateral deals have expanded. However, this piecemeal trend has achieved limited results in addressing some of the primary barriers to expanding global trade. What should be the G20 nations' key priorities as they seek to boost global trade?

Moderator:

Adrian Wooldridge, Management Editor and Schumpeter Columnist, The Economist

Panellists:

Ivan Glasenberg, Chief Executive Officer, Glencore International plc

Pascal Lamy, Director General, WTO

Lord Mandelson, Chairman, Global Counsel LLP; European Commissioner for Trade (2004–2008)

Gabriela Ramos, Chief of the Secretary-General Staff, Group of Twenty Sherpa, OECD

Andrei Slepnev, Member of the Board on Trade, Eurasian Economic Commission

Artem Volynets, Chief Executive Officer, En+ Group

Front row participant:

Nobuhiko Sasaki, Vice Minister for International Affairs, Ministry of Economy, Trade and Industry, Japan

16:00—17:15

Pavilion 4

Conference Hall 4.3

The Global Growth Agenda

SPIEF Open Debate

EUROPEAN FISSURES: TAKING THE HARD DECISIONS TO END THE CRISIS

In cooperation with Baltika Breweries. Please post your thoughts on the open debate to SPIEF2013OD@gmail.com or on Twitter SPIEF2013OD

With no perfect solution on the horizon, European leaders are seeking the best ways to draw a line under the ongoing economic crisis. What are the realistic options to arrest the crisis, and what are the expected associated costs? How is continent's handling of the crisis, its potential trade deal with the US, and other geo-economic issues impacting how the EU is viewed as an economic partner?

Moderator:

Nik Gowing, International Broadcaster, Journalist

Panellists:

Sir Suma Chakrabarti, President, European Bank for Reconstruction and Development

Jim Cowles, Chief Executive Officer for Europe, Middle East and Africa, Citi

Luciano Jannelli, Chief Economist, MIG Bank

Emma Marcegaglia, Incoming President, BUSINESSEUROPE

Peter Siyarto, Secretary of State Office of the Prime Minister of Hungary

Alexei Yakovitsky, Chief Executive Officer, VTB Capital



16:00—17:15

Pavilion 5

Conference Hall 5.1

New Catalysts for Change

Panel

WHICH COUNTRIES OFFER BEST CLIMATE FOR IT BUSINESS?

In this session we plan to discuss the advantages of individual jurisdictions/states for conducting particular types of business in IT (sample topics: India – a Mecca for outsourcing, or maybe not? Russia prides itself on its engineers and programmers, who are capable of tackling complex projects – or is this now just a fading legacy of the past? Are tax regimes that incentivise the creation of new intellectual property a serious stimulus for the work of IT companies in these countries? The Russian internet market is number 1 in Europe and has great potential for growth: how important an opportunity is this for international business? What is the place of Russia and what are its prospects in the global distribution of work in the IT industry?)

Moderator:

Mark Shmulevich, Deputy Minister of Telecom and Mass Communications of the Russian Federation

Panellists:

Serguei Belousov, Senior Founding Partner, Runa Capital; Founder, Parallels, Acronis, Acumatica, Rolsen

Marthin De Beer, Senior Vice President, Video and Collaboration Group, Cisco

Arkady Dobkin, Chief Executive Officer, President, EPAM Systems

Taso Du Val, Co-Founder, Chief Executive Officer, Toptal LLC

Robert Farish, Vice President, Regional Managing Director for Russia and CIS, International Data Corporation

Mohammad Gawdat, Vice President of Emerging Markets for SEEMEA, Google

Dmitry Grishin, General Director, Mail.ru Group

16:00—17:15

Pavilion 3

Amphitheatre

Russia's New Horizons

Panel

KNOWLEDGE-BASED ECONOMY – A STRATEGY FOR GETTING AHEAD OF THE CURVE

Russia is weighing a strategy to develop a long-term economic model that shifts emphasis to value-added, knowledge based production, potentially changing the way the economy functions. Can Russia transform its economic model to support more innovation, knowledge-intensive production? How can the economy get there while avoiding major disruptions? What sectors stand to benefit most from such an approach?

Moderators:

Alexey Kovsh, Executive Vice-President, Optogan Group

Leonid Melamed, Chairman of the Board of Directors, Team Drive; Chief Executive Officer, RusnanoMedInvest

Panellists:

Igor Agamirzyan, Chief Executive Officer, RVC

Abel Aganbegyan, Academician, Russian Academy of Sciences

Andrey Fursenko, Aide to the President of the Russian Federation

Ilya Golubovich, Managing Partner, I2BF Global Ventures

Oleg Goshchansky, Chairman, Managing Partner, KPMG in Russia and the CIS

Alexander Kashirin, Head of Innovation and Strategic Development, Russian Technologies State Corporation



Vladimir Kvint, Head of the Financial Strategy Department, Moscow School of Economics, M.V. Lomonosov Moscow State University; foreign member, Russian Academy of Sciences

Georgy Poltavchenko, Governor of St. Petersburg

Vladimir Vasilyev, Rector, St. Petersburg National Research University of Information Technologies, Mechanics and Optics

16:00—17:15

The Global Growth Agenda

Pavilion 5

Conference Hall 5.2

Briefing

INTERNATIONAL ENERGY AGENCY – LAUNCH OF THE 2013 MEDIUM TERM GAS MARKET REPORT

The IEA 2013 Medium Term Gas Market report provides a detailed analysis of demand, upstream investment and trade developments through 2018 that will shape the gas industry and the role of gas in the global energy system. Its special sections investigate the economic viability of gas-fired power generation in Europe, the prospects for an LNG trading hub in Asia as well as the potentially transformational role of natural gas in the transport sector. Amid a continuous regional divergence between North American plenty, European weakness and Asian thirst for LNG, the 2013 Medium Term Gas Market Report will investigate the key questions that the gas industry faces today.

Moderator:

Vladimir Feygin, Director, Institute for Energy and Finance

Panellists:

Maria van der Hoeven, Executive Director, International Energy Agency

Laszlo Varro, Head of Gas, Coal and Power Division, International Energy Agency

18:00—19:15

The Global Growth Agenda

Pavilion 4

Conference Hall 4.2

SPIEF Open Debate

TACKLING GLOBAL CORRUPTION AND BRINGING TRANSPARENCY TO MARKETS

Please post your thoughts on the open debate to SPIEF2013OD@gmail.com or on Twitter [SPIEF2013OD](https://twitter.com/SPIEF2013OD)

Endemic corruption and opacity in markets are preventing investment and retarding global growth. What practical, concrete measures should be taken to address these issues? How can greater public-private coordination on an international basis reduce corruption and improve the business environment?

Moderator:

Stephen Sedgwick, Anchor, CNBC

Panellists:

Sergey Belyakov, Deputy Minister for Economic Development of the Russian Federation

Georg Kell, Executive Director, United Nations Global Compact

Boris Titov, Presidential Commissioner for Entrepreneurs' Rights

Front row participant:

Elena Nikolaeva, First Deputy Chairman of the Committee on Housing Policy and Utilities Services, State Duma of the Russian Federation



18:00—19:15

Pavilion 5

Conference Hall 5.1

Russia's New Horizons

Panel

THE LOGISTICS IMPACT: PORT, RAIL, AND ROAD DEVELOPMENT TO SPUR GROWTH

In cooperation with Russian Railways

The competitiveness of Russia's commodity and industrial sectors is in large part dependent upon investment in an increasingly efficient logistics system. What policy prescriptions should be undertaken to enhance logistics development and performance? What are some of the priority projects and case studies that best illustrate the impact of how improved logistics can benefit overall Russian economic development?

Moderator:

Simon Nixon, Chief European Commentator, The Wall Street Journal

Panellists:

Oleg Belozеров, Deputy Minister of Ministry of Transport of the Russian Federation

Louis-Roch Burgard, Chief Executive Officer, Vinci Concessions SA

Kairat Kelimbetov, Deputy Prime Minister of the Republic of Kazakhstan

Mauro Moretti, Chief Executive Officer, Ferrovie dello Stato Italiane; Chairman, Community of European Railway and Infrastructure Companies (CER)

Mikhail Poluboyarinov, Director of Infrastructure Department, Bank for Development and Foreign Economic Affairs (Vnesheconombank) State Corporation

Edoardo Reviglio Della, Head of Economic and Statistic Research Group, Cassa Depositi e Prestiti Spa

Damian Ronald Secen, Chairman, Macquarie Renaissance Infrastructure Fund

Vladimir Yakunin, President, Russian Railways

Front row participants:

Sergei Naryshkin, Chairman of the State Duma of the Russian Federation

Tagir Sitdekov, Director, Russian Direct Investment Fund (RDIF)

Yermolai Solzhenitsyn, Director, McKinsey & Company, Russia

18:00—19:15

Pavilion 5

Conference Hall 5.2

New Catalysts for Change

Panel

THE JOBS AGENDA: NEW APPROACHES FOR BUILDING THE SKILLS BASE FOR FUTURE EMPLOYMENT

While policymakers continue to work to improve investment and job creation environments, both public and private sectors must also invest in the education and training programmes needed to build the necessary skills base for employment, particularly in the post-secondary and mid-technology sectors. Which approaches are likely to create a flexible, highly skilled workforce? What are the countries that are providing successful models that may be adopted by other economies?

Moderator:

Ruben Vardanian, Co-Head, Sberbank CIB

Panellists:

Bo Inge Andersson, President, Chief Executive Officer, GAZ Group

Olga Golodets, Deputy Prime Minister of the Russian Federation

Vitaly Klintsov, Managing partner, McKinsey & Company, Russia

Tuğrul Kudatgobilik, President, Turkish Confederation of Employer Associations



Maxim Topilin, Minister of Labour and Social Security of the Russian Federation
Brent Wilton, Secretary General, International Organization of Employers

Front row participant:

Ekaterina Egorova, First Deputy Head, Federal Migration Service

18:00—19:15

Pavilion 8

Conference Hall 8.3

New Catalysts for Change

Panel

BRIDGING RESEARCH TO PRODUCTS ON THE SHELF: IDENTIFYING THE FINANCE TO MAKE IT HAPPEN

Governments have found it difficult to maintain budgets for basic scientific research over the past half-decade of financial turmoil. What is at stake for business competitiveness if basic research funding further declines? What is the role of government in tandem with the private sector in pursuing research?

Moderator:

Sergei Nedoroslev, Chairman of the Board of Directors, Kaskol Group of Companies

Panellists:

Serguei Belousov, Senior Founding Partner, Runa Capital; Founder, Parallels, Acronis, Acumatica, Rolsen

Andrey Fursenko, Aide to the President of the Russian Federation

Denis Manturov, Minister of Industry and Trade of the Russian Federation

Satish Reddy, Vice Chairman and Managing Director, Dr Reddy's Laboratories Limited

Alexey Repik, Co-Chairman, Business Russia

René Svendsen-Tune, Head of Customer Operations, Europe and Latin America, Executive Board Member, Nokia Siemens Networks

18:00—19:15

Pavilion 4

Conference Hall 4.1

The Global Growth Agenda

Caixin Media Televised Debate

CHINA CHANGING GEARS: NEW MODELS FOR GROWTH

China's model of building global-scale SOEs to drive export-oriented growth has proven remarkably successful over the past two decades. But many would argue that if the country is to avoid a 'middle income trap', investment must shift to privately held – and often smaller – enterprises.

Will China be successful in adjusting its growth model?

What is the likely impact on regional and global growth?

Moderator:

Wang Shuo, Managing Editor, Caixin Media Company

Panellists:

Damian Chunilal, Chief Executive Officer for Asia, VTB Capital

Pavel Grachev, General Director, Far East and the Baikal Region Development Foundation

Lu Hao, Governor of Heilongjiang Province, China

Li Jiange, Vice Chairman, Central Huijin Investment Company Ltd

Andy Xie, Independent Economist, China



18:00—19:15

Pavilion 5

Conference Hall 5.3

Russia's New Horizons

Panel

UNDERPINNING RUSSIA'S FINANCING ASPIRATIONS

In order for Russia to reach its potential as an international financial centre, it needs to build the institutional investor base that comes with mature insurance and pension investment systems. What are the practical steps and timelines for developing Russia's institutional investment infrastructure?

Moderator:

Viatcheslav Pivovarov, Chief Executive Officer, Altera Capital

Panellists:

Alexander Afanasiev, Chairman of the Executive Board, Chief Executive Officer, Moscow Exchange

Ruben Aganbegyan, Chief Executive Officer, Otkritie Financial Corporation

Patrick Clackson, Chief Executive, Corporate and Investment Banking, EMEA, Barclays

Alexey Moiseev, Deputy Minister of Finance of the Russian Federation

Dmitry Pankin, Head, Federal Service for Financial Markets

Denis Shulakov, First Vice-President, Gazprombank (Open Joint-stock Company)

Sergey Shvetsov, Deputy Chairman, Central Bank of the Russian Federation

18:00—19:15

Mercedes-Benz
STARBAR

Russia's New Horizons

Briefing

THE POTENTIAL FOR RUSSIA'S ACCESSION TO THE OECD

The role of the Russian Federation in global economic institutions and forums has increased appreciably in recent years: Russia's productive APEC presidency in 2012, the proposal of a number of important initiatives for the forthcoming G20 meeting in 2013, and Russia's presidency of the G8 in 2014. Significant progress has been made towards Russia joining the OECD, opening up real prospects for the country's accession. How could Russia's accession to the OECD affect the global discussion on economic recovery, maintaining stable economic growth, and eliminating global imbalances? What advantages and risks may there be for Russia joining the OECD? How could Russia's accession to the OECD affect the organization?

Moderator:

Marina Kim, Anchor, Russia TV Channel

Panellists:

Andrey Belousov, Minister of Economic Development of the Russian Federation

Angel Gurría, Secretary-General, OECD

Yaroslav Kuzminov, Rector, National Research University of the Higher School of Economics

Front row participants:

Sergey Storchak, Deputy Minister of finance of the Russian Federation

Vladimir Tkachenko, Government representative at the talks on Russia's accession to the OECD

18:00—19:15

Pavilion 3

Amphitheatre

New Catalysts for Change

Panel

NETWORKED HEALTHCARE SYSTEMS

Social networking platforms and mobile systems have enormous potential to accelerate broad-



based, affordable, high-quality health care solutions. What should governments do to encourage the development of healthcare networks while maintaining necessary oversight and quality controls?

Moderator:

Mark Kurtser, Chairman, Presidium of the Moscow Society of Obstetricians and Gynecologists; Chairman of the Board of Directors, Group of Companies Mother and Child

Panellists:

Nicole Bricq, Minister for Foreign Trade of France

Arjan de Jongste, Chief Executive Officer, Russia and CIS, Philips

Vasil Latsanich, Vice President of Marketing, MTS

Simon Matskeplishvili, Chairman of the Echocardiography Section, Russian Society of Cardiology; Chief Scientific Researcher, Bakulev Scientific Center for Cardiovascular Surgery of the Russian Academy of Medical Sciences

Robert Puskaric, Head of Region Northern Europe and Central Asia, Ericsson

Andrei Yurin, Deputy Minister of Healthcare of the Russian Federation

June 21, 2013

08:00—09:30

Pavilion 5

Business Breakfast
Hall 5.4

New Catalysts for Change

Industry Breakfast

THE NEXT STAGE IN DELIVERING A MORE EFFECTIVE HEALTHCARE SYSTEM

The question of how to create a more effective healthcare system remains a pressing issue for all sectors of Russian society. As with most developed countries solutions lay in achieving the correct mix of public-private involvement and incentives. Which models of public-private cooperation should Russia look to? How can barriers (whether economic or related to clinical care) be addressed in the first instances? How can greater interaction be encouraged between consumers and providers of medical services lead to a more efficient healthcare system?

Moderator:

Panos Kanavos, Reader in International Health Policy in the Department of Social Policy, London School of Economics (LSE) and Programme Director of the Medical Technology Research Group (MTRG) at LSE Health

Panellists:

David Epstein, Division Head, Novartis Pharmaceuticals, Member of the Executive Committee, Novartis

Patrick Flochel, Global Pharmaceutical Leader, Ernst & Young

Mark Kurtser, Chairman, Presidium of the Moscow Society of Obstetricians and Gynecologists; Chairman of the Board of Directors, Group of Companies Mother and Child

Mark Mallon, Executive Vice-President for International Markets, AstraZeneca

Simon Matskeplishvili, Chairman of the Echocardiography Section, Russian Society of Cardiology; Chief Scientific Researcher, Bakulev Scientific Center for Cardiovascular Surgery of the Russian Academy of Medical Sciences

Vladimir Nazarov, Deputy Director, Institute of Social Analysis and Forecasting of the Russian Presidential Academy of National Economy and Public Administration

Vikram Punia, President, Pharmasyn JSC

Vladimir Shipkov, Executive Director, Association of International Pharmaceutical Manufacturers

Veronika Skvortsova, Minister of Healthcare of the Russian Federation



Paul Stoffels, Worldwide Chairman Pharmaceuticals, Chief Research Officer, Johnson & Johnson; Member of Executive Committee, Johnson & Johnson

Michael Warmuth, Executive Vice President, Established Pharmaceuticals Division, Abbott Laboratories

Ray Yip, Director of the China Program, Bill & Melinda Gates Foundation

09:45—11:00

Pavilion 5

Conference Hall 5.3

The Global Growth Agenda

Panel

BUILDING SUSTAINABLE VALUE IN AN ERA OF EXTREME VOLATILITY

In cooperation with Ernst & Young

With a tumultuous macro environment projected for the coming years, leaders from all walks of life must resist simply reacting to circumstances and short-term decision-making, and drive forward an agenda for sustainable value creation and long-term performance. What factors are making the business and political environments so extraordinarily volatile, and will they persist? How should leaders balance the need to manage short-term risks while implementing a vision for the future?

Moderator:

Adrian Wooldridge, Management Editor and Schumpeter Columnist, The Economist

Panellists:

Kirill Androsov, Chairman of the Board of Directors, Aeroflot JSC; Managing Partner, Altera Capital

Borge Brende, Member of the Managing Board, Managing Director, The World Economic Forum

Kjell Morten Johnsen, Executive Vice President, Head of European Operations, Telenor Group

Dariusz Jacek Krawiec, President, Chief Executive Officer, PKN Orlen SA

Paul Polman, President, Chief Executive Officer, Unilever

Mark Weinberger, Global Chairman and CEO-elect, Ernst & Young

Front row participant:

Vitaly Pyltsov, Director, Russian Direct Investment Fund (RDIF)

09:45—11:00

Pavilion 4

Conference Hall 4.2

The Global Growth Agenda

Russia Today Televised Debate

CRISIS IN CAPITALISM: CAN THE MODERN WELFARE STATE AND GLOBAL COMPETITIVENESS BE RECONCILED?

In both developed economies and major emerging markets, there is a growing trend of concentration of wealth at the top percentile, while in the West a stagnant middle class places growing demands on a burgeoning welfare state. Is this becoming a threat to future growth and is it straining the political fabric of capitalist societies? What can and should be done to meet social demands, without sacrificing growth?

Moderator:

Peter Lavelle, Anchor, Russia Today

Panellists:

Ronnie Goldberg, Executive Vice President and Senior Policy Officer, USCIB; Member of the Task Force, The B20 Task Force on Job Creation, Employment and Investment in Human Capital

Olga Golodets, Deputy Prime Minister of the Russian Federation

Angel Gurría, Secretary-General, OECD



Vladimir Mau, Rector, Russian Presidential Academy of National Economy and Public Administration

Hans Joerg Rudloff, Chairman of the Management Board of Investment Banking Division, Barclays

Armen Sarkissian, President, Eurasia House International Plc

Andy Xie, Independent Economist, China

09:45—11:00

Pavilion 4

Conference Hall 4.1

The Global Growth Agenda

Arena

PUBLIC-PRIVATE BALANCE IN POWERING A NEW ERA OF GLOBAL INFRASTRUCTURE DEVELOPMENT

In cooperation with PwC

Global demand for new infrastructure over the next 20 years is projected to reach a remarkable USD 24 trillion. However, the right incentives and models need to be put in place to ensure that these projects can find the financing, and that they are economical. What are the priorities in global infrastructure development and what are the most effective public-private financing structures? Which PPP models are proving most effective in generating private sector interest in investments? How can major infrastructure expenditure be managed to assure maximum 'bang for the buck'?

Moderator:

Gleb Bryansky, Editor-in-Chief, Business News Agency PRIME

Panellists:

Amitabh Kant, Managing Director and CEO, Delhi Mumbai Industrial Corridor Development Corporation Ltd.

Igor Levitin, Adviser to the President of the Russian Federation

Vadim Mikhailov, Senior Vice President, Russian Railways

Dennis Nally, Chairman, PwC International Ltd.

Yuri Soloviev, First Deputy President and Chairman of the Management Board, VTB Bank

Front row participant:

Sean Glodek, Director, Russian Direct Investment Fund (RDIF)

09:45—11:00

PEPSICO CAFÉ

The Global Growth Agenda

Panel

INCREASING PRODUCTIVITY TO MEET GLOBAL FOOD SECURITY NEEDS

In cooperation with PepsiCo

OECD economists project that agriculture production needs to increase by 60% to meet the rise in demand, but production is currently slowing and is predicted to stall over the next decade. With rapid population growth and an expanding middle class consuming a higher calorific intake, what must be done to increase productivity in the four 'fs' affecting the industry – food, feed, fuel, and fibre? What is Russia's opportunity and role in managing price volatility and averting a potential crisis in global food security?

Moderator:

Donald Almeida, Vice-Chairman, Clients and Markets, PwC

Panellists:

Vladislav Baumgertner, General Director, Uralkali JSC



Marta Dassu, Deputy Minister of Foreign Affairs of Italy
Nikolai Fyodorov, Minister of Agriculture of the Russian Federation
Enderson Guimaraes, Chief Executive Officer, PepsiCo Europe
Daniels Pavluts, Minister of Economics of the Republic of Latvia
Yonah Weisz, Global Head of Fertiliser Coverage, HSBC Global Research

09:45—11:00

Pavilion 4

Conference Hall 4.3

Russia's New Horizons

Panel

THE RUSSIAN INVESTMENT AGENDA – RISKS AND OPPORTUNITIES ON THE HORIZON

With Russian GDP expected to expand from USD 2 trillion in 2011 to USD 3.2 trillion by 2017, investors are targeting both growth in consumption and resource and logistics management projects. What are the direct investment trends for both domestic and foreign investors, and how will money be put to work over the coming 18 months? What measures should be taken to further foster direct investment?

Moderator:

Josh Lerner, Professor, Harvard Business School

Panellists:

Bruno Ancelin, Senior Vice-President, Renault

Vladimir Dmitriev, Chairman, Bank for Development and Foreign Economic Affairs (Vnesheconombank) State Corporation

Kirill Dmitriev, Chief Executive Officer, Russian Direct Investment Fund (RDIF)

Tadashi Maeda, Managing Executive Officer, Japan Bank for International Cooperation

Stanislav Voskresensky, Deputy Presidential Plenipotentiary Envoy to the Northwestern Federal District; Russian G20 Sherpa (2012)

Gao Xiqing, Vice Chairman, President, China Investment Corporation

Front row participants:

Richard Goyder, Chief Executive Officer, Managing Director, Wesfarmers Limited

Artem Kudryavtsev, President, TransTeleCom Company CJSC

Alexander Pirozhenko, Director, Priority Programs Department, Agency for Strategic Initiatives

Anton Rop, Vice President for Business Development and Information Technology, European Investment Bank

Joseph Schull, Managing Director, Head of Europe, Warburg Pincus

Martin Stanley, Global Head, Macquarie Infrastructure and Real Assets

Daniel Truell, Chief Investment Officer, Wellcome Trust

Dimitris Tsitsiragos, Vice President for Europe, Central Asia, Middle East and North Africa, International Finance Corporation

09:45—11:00

Pavilion 5

Conference Hall 5.1

New Catalysts for Change

Panel

THE CITY AS A GLOBAL GROWTH ENGINE

In cooperation with Citi

In the next 50–70 years, the world will need to build more urban areas than it has in the entire history of humanity. Managing the risk as well as capitalizing upon this huge population shift into cities will define the success of many economies. What needs to be done to manage this successfully? How might this drive growth and innovation?



Moderator:

John Thornhill, Deputy Editor, The Financial Times

Panellists:

Nicole Bricq, Minister for Foreign Trade of France

Ron Huldai, Mayor of Tel-Aviv

Leonid Kazinets, Chairman of the Board, Barkli Corporation

Andrei Sharonov, Deputy Mayor for Economic Policy, Moscow

Edward Skyler, Executive Vice-President, Citi

Front row participants:

Jean Francois Cirelli, Deputy Chief Executive Officer, President for Europe, GDFSUEZ

David Gray, Managing Partner, PwC Russia

09:45—11:00

Pavilion 3

Amphitheatre

New Catalysts for Change

Panel

THE ECONOMICS OF MANAGING MAJOR CATASTROPHES

The enormous costs of natural and man-made disasters are forcing governments and companies to see safety in a different light. Incentives are too often directed towards responding to disasters, rather than crisis prevention. How might technological advances and adjusting financial incentives lead to mitigating risk and a more balanced approach to managing crises?

Moderator:

Margareta Wahlström, Special Representative of the UN Secretary-General for Disaster Risk Reduction

Panellists:

Valery Akimov, Head of the All-Russian Research Institute for Civil Defense and Emergency Situations of the Russian Emergencies Ministry, Doctor of Technical Sciences, Professor

Gill Grady, Senior Vice President – Corporate Business Development, GSE Systems

Francesc Pla, Deputy Executive Secretary of the partial agreement of the Council of Europe on the prediction, prevention and assistance in the event of natural and man-made disasters

Vladimir Puchkov, Minister of the Russian Federation of Civil Defense, Emergencies and Elimination of Consequences of Natural Disasters

Reto Schnarwiler, Managing Director, Swiss Re

Front row participant:

Valery Sorokin, Professor, Gubkin Russian State University of Oil and Gas

09:45—11:00

Pavilion 8

Conference Hall 8.2

New Catalysts for Change

Roundtable

OPEN DATA: TRANSPARENCY WITH A PURPOSE

The idea of the 'Open Government', which has evolved worldwide over the past decade, has become a cornerstone element of a strategy to offer greater access to government information and foster deeper interaction between agencies and citizens. Open data has proven to improve the transparency of state entities, provided an efficient tool for public monitoring of government operations, and opened up new services for the citizens and businesses. Just over a year ago Russia began a step-by-step process of making accessible relevant information. What is the impact of these initial efforts? How can the general public and business community capitalize on the move towards transparency?



Moderator:

Andrew Stott, UK Transparency Board; Senior Consultant, The World Bank

Panellists:

Mikhail Abyzov, Minister of the Russian Federation

Sören Auer, Professor, Coordinator of the pan-European LOD2 (Linked Open Data) project

Jeanne Holm, Chief Knowledge Architect, NASA

Nikolai Nikiforov, Minister of Telecom and Mass Communications of the Russian Federation

Front row participants:

Ekaterina Aksenova, Director, The Strategist Agency

Ivan Begtin, Director, Non-Commercial Partnership 'Information Culture'

Victor Klintsov, Deputy Director of Institute of Information Technology, National Research University 'Higher School of Economics'

Sergei Plugotarenko, Director, Russian Association for Electronic Communications (RAEC)

09:45—11:00

Mercedes-Benz
STARBAR

Russia's New Horizons

Briefing

ROADMAP TO A BETTER INVESTMENT ENVIRONMENT

Moderator:

Alexander Ivlev, Country Managing Partner, Russia, Ernst & Young

Panellists:

Andrey Belousov, Minister of Economic Development of the Russian Federation

Sir Suma Chakrabarti, President, European Bank for Reconstruction and Development

09:45—11:00

Pavilion 5
Business Breakfast
Hall 5.5

Russia's New Horizons

Industry Breakfast

THE INVESTMENT CLIMATE FOR THE RUSSIAN PROPERTY MARKET

In recent years the Russian residential market, particularly comprehensive developments, have demonstrated a potential for strong returns and are attracting attention from investors. What steps can be taken to minimize the perceived risks, particularly for international investors? How can successful case studies in comprehensive land development be replicated across the market to make the Russian property sector more attractive to investors? What further measures should be introduced to develop the market?

Moderator:

Dmitry Schugorev, Anchor, Rossiya 24

Panellists:

Alexander Braverman, Director General, Russian Housing Development Foundation

Olaf Koch, Chairman of the Management Board, METRO AG

Jay Nibbe, Managing Partner for Clients and Markets Development EMEA, Ernst & Young

Andrei Nikitin, General Director, Agency of Strategic Initiatives

Michele Randolfi, President, ITACO

Igor Shuvalov, First Deputy Prime Minister of the Russian Federation

Alexander Zhukov, First Deputy Chairman, State Duma of the Russian Federation



09:45—10:30

Pavilion 8

Conference Hall 8.3

Studies in Leadership: Conversations to Make a Difference

FRONTIER INVESTING

Moderator:

Charles Robertson, Global Chief Economist, Renaissance Capital

Panellists:

Nazem Fawwaz Al Kudsi, Chief Executive Officer, Invest AD

Stephen Peel, Managing Partner, Head of Asia, TPG Capital

09:45—11:00

Pavilion 5

Conference Hall 5.2

Russia's New Horizons

Panel

CHOOSING THE RIGHT PATH FOR ENERGY EFFICIENCY IN RUSSIA

To effectively achieve energy efficiency, a number of factors should be considered: the degree of price liberalization, changes to regulation, devising an incentive system to spur the deployment of advanced technologies, and managing environmental factors – just to name a few. All the while policymakers must also recognize the cost-benefits and potentially painful process of retooling industrial sectors, modernizing systems, and jobs restructuring. Thus, an effective policy requires skilful management and close coordination from both the public and private sectors. What are the critical next steps in shoring up Russia's competitiveness in terms of energy efficiency, and what are the realistic time frames in instituting measures? How might the experience of the US, Germany and China inform Russia's strategy, and to what are the limitations to foreign approaches as it applies to the Russian context?

Moderator:

Maksim Philimonov, First Deputy Editor-in-Chief, Russian News and Information Agency RIA Novosti

Panellists:

Alexander Chuvaev, Executive Vice President, Fortum Corporation, Russia Division

Michael Fallon, Minister of Energy and Climate Change of the United Kingdom

Maria van der Hoeven, Executive Director, International Energy Agency

Dmitry Konov, Chairman of the Management Board, General Director, SIBUR LLC

Alexander Novak, Minister of Energy of the Russian Federation

Anatoly Tikhonov, Member of the Management Board, First Deputy Chairman, State Corporation Bank for Development and Foreign Economic Affairs Vnesheconombank

Jean-Pascal Tricoire, President, Chief Executive Officer, Schneider Electric SA

10:30—11:30

Pavilion 7A

Conference Hall 7.1

The Global Growth Agenda

INTERNATIONAL GLOBAL ENERGY AWARD

11:30—12:30

Pavilion 8

Conference Hall 8.2

The Global Growth Agenda

Panel

MIND THE LONG-TERM RISK: NEW STANDARDS TO UNLOCK PRIVATE SECTOR INFRASTRUCTURE INVESTMENT

In cooperation with Tuva Energy Industry Corporation

The payback period for many critical infrastructure projects can last well beyond the horizon of a particular contracting government regime, adding risk that the terms may change when a new



administration comes to power. What fresh approaches can policymakers take, and, in particular, how can better coordination amongst the G20 economies lead to improved security and unlock greater private sector participation in projects critical to meeting the future development agenda?

Moderator:

Yaroslav Lissovolik, Member of the Management Board, Chief Economist, Head of Research Department, Deutsche Bank

Panellists:

Ruslan Baysarov, General Director, Tuva Energy Industry Corporation

Michael Evans, Vice Chairman and Global Head of Growth Markets, Goldman Sachs

Amitabh Kant, Managing Director and CEO, Delhi Mumbai Industrial Corridor Development Corporation Ltd.

Dmitry Konov, Chairman of the Management Board, General Director, SIBUR LLC

Igor Levitin, Adviser to the President of the Russian Federation

Aaron Rubin, Chief Executive Officer, Macquarie Renaissance Infrastructure Fund

Ivan Tavrín, Chief Executive Officer, MegaFon

11:45—13:00

Pavilion 5

Conference Hall 5.3

The Global Growth Agenda

G20 Agenda. Panel

UNLOCKING INVESTMENT TO ACCELERATE GROWTH

The S&P 500 global corporations are sitting on over USD 1.2 trillion in cash, and in Europe the figure is estimated to top USD 3 trillion. Furthermore, interest rates are at record lows, and the international banking system is well capitalized. Yet the investment needed to shore up the recovery, fund business expansion, create jobs, and stimulate innovation is all too scarce. What should both business and government do to unleash investment potential and build confidence in the recovery?

Moderator:

Chrystia Freeland, Editor, Thomson Reuters Digital

Panellists:

Sergey Belyakov, Deputy Minister for Economic Development of the Russian Federation

Kris Gopalakrishnan, Co-Founder, Executive Co-Chairman, Infosys

Jan Hommen, Chairman of Executive Board, Chief Executive Officer, ING Group NV

Klaus Kleinfeld, Chairman, Chief Executive Officer, Alcoa Inc.

David Lipton, First Deputy Managing Director, International Monetary Fund

Frederic Sanchez, Chairman of the Executive Board, Fives Group

James Turley, Chairman and Chief Executive Officer, Ernst & Young

Front row participant:

Kishan Pandey, Director, Russian Direct Investment Fund (RDIF)

11:45—12:45

Pavilion 4

Conference Hall 4.2

The Global Growth Agenda

Panel

GETTING THE MIDDLE EAST BACK TO WORK - THE INVESTMENT AND DEVELOPMENT AGENDA

With a youth population experiencing chronic unemployment and economic growth and investment stalled in many of the major regional economies, the Middle East business



environment is in need of a re-boot. What are the critical measures needed to spur regional growth and create jobs? What should be done to nurture a stronger, more vibrant private sector?

Moderator:

Suna S. Vidinli, Anchor, NTV

Panellists:

Mehmet Fatih Baltaci, Chairman of the Board of Directors, Akfel Group

Muharam Herish, Chairman of the Board of Investment, Kurdistan Regional Government

Sergey Popelnyukhov, Chairman of Board of Directors of Zagranstroy Group, Deputy Chairman of the Russian Iraqi Business Council

11:45—13:00

Pavilion 4

Conference Hall 4.3

The Global Growth Agenda

Rossiya 24 Televised Debate

BRICS PARTNERSHIP – THE POTENTIAL AND LIMITATIONS IN GLOBAL STEWARDSHIP

The BRICS economies account for 45 per cent of the world's population, a quarter of the world's wealth, and in recent years two thirds of global growth. By collaborating closely these emerging economic powers can offer strategic vision and bring stability in managing global economic and financial affairs. However, creating the mechanisms for cooperation is not without challenges and their respective agendas are not always aligned. What is the potential, and what are the limitations, for a new era of BRICS leadership in managing the global economic agenda? What political aims can individual BRICS economies achieve through an integrated approach to resolving common economic challenges?

Moderator:

Evelina Zakamskaya, Anchor, Rossiya 24

Panellists:

Helen Clark, Administrator of the United Nations Development Programme

Kirill Dmitriev, Chief Executive Officer, Russian Direct Investment Fund (RDIF)

Gustavo Franco, Chief Strategist, Chairman of the Board, Rio Bravo; Economist, President of the Central Bank, Brazil (1997–1999)

Anand Sharma, Minister of Commerce and Industry of the Republic of India

Sergey Storchak, Deputy Minister of finance of the Russian Federation

Mark Weinberger, Global Chairman and CEO-elect, Ernst & Young

Gao Xiqing, Vice Chairman, President, China Investment Corporation

Front row participants:

Maxim Arefyev, Director, Russian Direct Investment Fund (RDIF)

Seung Ho 'Sam' Park, Chair Professor of Strategy; President, SKOLKOVO Institute for Emerging Market Studies (SIEMS)

11:45—13:00

Pavilion 3

Amphitheatre

Russia's New Horizons

Russian Grids Roundtable

ACCESSIBLE GRIDS: AN ATTRACTIVE INVESTMENT CASE OR SOCIAL INFRASTRUCTURE?

Modernizing and investing in the utilities sector to ensure dependable, cost-effective access to electricity is fundamental to driving future infrastructure development and spurring long-term economic growth. However, regulatory reforms such as those mandating free access to the grid



could curtail the ability to attract investors into the sector and slow the expansion of 'smart grids' and other desired innovations. What is the right policy and tariff mix that will ensure Russia secures adequate investment for future efficiency while meeting immediate demands for cost control?

Moderator:

Maria Stroeveva, Anchor, RBC TV

Panellists:

Oleg Budargin, General Director, Russian Grids

David Fass, Chief Executive Officer for Europe, Middle East and Africa, Macquarie

Vladimir Fortov, Secretary of the Department for Energy, Engineering, Mechanics and Management of the Russian Academy of Sciences

Alexey Matveev, Deputy Chairman of the Management Board, Gazprombank (Open Joint-stock Company)

Henri Proglio, Chairman of the Board of Directors, Chief Executive Officer, Électricité de France

Hans Joerg Rudloff, Chairman of the Management Board of Investment Banking Division, Barclays

11:45—13:00

Pavilion 8

Conference Hall 8.3

Russia's New Horizons

Panel

BUILDING THE NEW RUSSIAN SMART ECONOMY

In cooperation with Mobile TeleSystems

For some of Russia's most fundamental challenges – alleviating urban congestion, expanding affordable healthcare, providing government services in a more transparent fashion, or expanding educational opportunities – the systemic adoption of technological innovations can have a transformative impact. However, successful implementation is often elusive, as it requires complex and innovative models of public and private collaboration. What policy prescriptions and practical steps can accelerate the deployment of technologically efficient, 'smart' solutions? How can Russian regions champion these efforts?

Moderators:

Anatoly Chubais, Chairman of the Executive Board, RUSNANO

Sergei Naryshkin, Chairman of the State Duma of the Russian Federation

Panellists:

Denis Butsaev, General Director, PET-Technology LLC

John Chambers, Chairman and Chief Executive Officer, Cisco

Bruno Di Leo, Senior Vice-President, IBM

Valery Fadeev, Editor-in-Chief, Expert Magazine; General Director, Mediaholding Expert

Rob van Gijzel, Mayor of Eindhoven

Hubertus von Grunberg, Chairman of the Board, ABB

Nikolai Nikiforov, Minister of Telecom and Mass Communications of the Russian Federation

Stanislav Voskresensky, Deputy Presidential Plenipotentiary Envoy to the Northwestern Federal District; Russian G20 Sherpa (2012)

Front row participants:

Anatoly Artamonov, Governor of the Kaluga Region

Andrei Dubovskov, President, MTS

Vladimir Mau, Rector, Russian Presidential Academy of National Economy and Public Administration



Nikolay Merkushkin, Governor of the Samara Region
Rustam Minnikhanov, President of the Republic of Tatarstan
Sergey Morozov, Governor of the Ulyanovsk Region
Vladimir Volkov, Head of the Republic of Mordovia
Vasily Yurchenko, Governor of the Novosibirsk Region

11:45—13:00

Pavilion 4

Conference Hall 4.1

Russia's New Horizons

Panel

THE WTO IMPACT AND ENHANCING RUSSIA'S INDUSTRIAL COMPETITIVENESS

In cooperation with RUSAL

Accession to the WTO may be the single most important step towards enhancing Russia's economic competitiveness since its founding. However, many challenges must still be overcome – including modernizing equipment, raising productivity, absorbing high energy inputs and social costs, and shifting up the value chain with more knowledge-intensive industries – in order to put Russian industrial production on a globally competitive footing. How might WTO accession and other key factors drive increased industrial competitiveness and productivity? What can be done to make these necessary structural changes palatable for the Russian workforce? What are the benefits of Russia's WTO accession for foreign companies?

Moderator:

Kirill Androsov, Chairman of the Board of Directors, Aeroflot JSC; Managing Partner, Altera Capital

Panellists:

Andrey Belousov, Minister of Economic Development of the Russian Federation

Oleg Deripaska, Chairman of the Management Board, Chief Executive Officer, UC RUSAL

Arancha Gonzalez, Chief of Staff, WTO

Lord Mandelson, Chairman, Global Counsel LLP; European Commissioner for Trade (2004–2008)

Alexei Mordashov, Chief Executive Officer, Severstal; Head of the Commission on Integration, Trade and Customs Policy and the WTO, Russian Union of Industrialists and Entrepreneurs

Jorgen Rasmussen, President, Chief Executive Officer, Carlsberg Group

Andrei Slepnev, Member of the Board on Trade, Eurasian Economic Commission

Front row participant:

Siegfried Wolf, Chairman, Russian Machines

11:45—13:00

Pavilion 5

Conference Hall 5.2

Russia's New Horizons

Panel

AVIATION IN RUSSIA: BRINGING ECONOMIES OF SCALE TO THE NEXT STAGE IN DEVELOPMENT

The air passenger and cargo transport systems are the lifeblood of Russia, where finance, services, and logistics centres must efficiently connect with remote urban areas and industrial operations spread across a vast landscape. The country faces the challenge of putting in place the right combination of regulation and incentives to attract investors to support a diverse range of airport infrastructure and air services projects – without sacrificing vital links – while meeting safety and performance criteria that can only be achieved through large-scale operations. What measures should Russia put in place to meet the next generation of air transport demand? What role can foreign investment and know-how play in supporting development strategies?



Moderator:

Alexei Pivovarov, Anchor, NTV Broadcasting Company

Panellists:

Andrei Elinson, Deputy Chief Executive Officer, Basic Element; Chairman of the Board, Basel Aero

Aleksey Isaykin, President, Volga-Dnepr Group of Companies

Sergey Kravchenko, Regional President in Russia and CIS, Boeing Company

Michael McAdoo, Vice President for Strategy and International Business Development, Bombardier Aerospace Inc

Valery Okulov, Deputy Minister of Ministry of Transport of the Russian Federation

Yury Slyusar, Deputy Minister of Industry and Trade of the Russian Federation

Yury Spektorov, Partner, Bain & Company CIS

Front row participant:

Vladimir Kulchitsky, President, Progresstech

11:45—13:00

Mercedes-Benz
STARBAR

Russia's New Horizons

Briefing

THE CUSTOMS UNION AND THE CES: STATUS AND FUTURE DEVELOPMENTS

The Customs Union between Russia, Belarus, and Kazakhstan, coupled with the Common Economic Space, are acting as catalysts for advancing the integration and consolidation of the post-Soviet economic regions. The Common Economic Space was established with the aim of eliminating the barriers and constraints on transporting goods, services, capital, and individuals, while encouraging competition and the creation of new markets by establishing common requirements and standards. What is the status of the Customs Union and CES as it stands today, and what changes can be expected over the medium term? How might the admission of new members lay the foundation for creating a broad zone of close economic cooperation in Eurasia in the near future?

Moderator:

Alexander Shokhin, President, Russian Union of Industrialists and Entrepreneurs

Panellists:

Valery Koreshkov, Member of the Board of Technical Regulation, Eurasian Economic Commission

Andrei Slepnev, Member of the Board on Trade, Eurasian Economic Commission

Timur Suleimenov, Member of the Board of the Economic and Financial Policies, Eurasian Economic Commission

Front row participants:

Igor Finogenov, Chairman of the Management Board, Eurasian Development Bank

Reiner Hartmann, Chairman of the Board, Association of European Businesses in the Russian Federation

Viktor Khristenko, Chairman of the Board, Eurasian Economic Commission

Andrei Reus, General Director, Eurasian Center for Integrative Studies

Vladimir Salamatov, General Director, World Trade Center Moscow; Chairman, Committee on Economic Integration of the SCO and CIS, RF CCI

Tatiana Valovaya, Member of the Board, Minister on Principal Areas of Integration and Macroeconomics, Eurasian Economic Commission



Igor Yurgens, Chairman of the Management Board, Institute of Contemporary Development;
President, All-Russian Union of Insurers

11:45—13:00

Pavilion 5

Conference Hall 5.1

Russia's New Horizons

Roundtable

EFFECTIVE RESPONSES TO CRISIS-HIT TERRITORIES

In cooperation with the Republic of Dagestan

Bettering capabilities to deal with the social, economic and political dilemmas stemming from war-torn territories and regions suffering from ethnic strife and terrorist activities is critical to minimizing human tragedy and preventing contagion as instability spills over borders. While each crisis has its unique characteristics, are there common experiences and response methodologies that can be applied? What should be the right balance of intervention by nation states and international institutions to address long-running regional strife? What is the role of the private sector?

Moderator:

Christopher Granville, Managing Director, Trusted Sources

Panellists:

Ramazan Abdulatipov, Acting President of Dagestan

Mohamed Kabbadj, Former Minister of Finance of Morocco (1995–1997)

Gilles Kepel, Professor, Sciences Po, Paris

Mona Makram-Ebeid, Senator, Egypt; Professor, American University in Cairo

Ton Nu Thi Ninh, President, Tri Viet Institute for International Studies and Exchange (Ton Duc Thang University)

Leoluca Orlando, Mayor of Palermo

Fouad Siniora, Prime Minister of Lebanon (2005–2008)

13:30—14:30

Pavilion 8

Conference Hall 8.2

The Global Growth Agenda

Roundtable

ENERGY CLUB SUMMIT: RESHAPING GLOBAL OIL MARKETS. PART 1

In cooperation with Rosneft. By invitation only

Shifts in oil production driven by technical innovation as well as new demand factors are fundamentally reshaping the global petroleum markets. What are the major factors that will impact these markets over the coming decade and how will this change market structure and pricing?

Moderator:

Dr. Daniel Yergin, Vice Chairman, IHS; Co-Founder, IHS CERA

15:00—16:30

Pavilion 8A

Congress Hall

The Global Growth Agenda

Plenary Session

THE GLOBAL GROWTH AGENDA

Address by the President of the Russian Federation Vladimir Putin

Address by the Chancellor of the Federal Republic of Germany Angela Merkel

Moderator:

John Defterios, Editor, Anchor, CNN International



17:15—18:30

The Global Growth Agenda

Pavilion 4

Bloomberg Open Televised Debate

Conference Hall 4.2

THE B20 DEBATE: THE KEY BUSINESS PRIORITIES FOR THE GLOBAL AGENDA

Please post your thoughts on the open debate to SPIEF2013OD@gmail.com or on Twitter [SPIEF2013OD](https://twitter.com/SPIEF2013OD)

Securing a strong recovery in the global economy, financial reform and stability, as well as promoting sustainable environmental policies are just a few of the issues that the G20 must wrestle with in St. Petersburg this September. What are the key priorities for the B20 advisory group for the G20 Summit? How can closer coordination between business leaders and the G20 lead to better global governance?

Moderator:

Ryan Chilcote, Reporter, Bloomberg

Panellists:

Kris Gopalakrishnan, Co-Founder, Executive Co-Chairman, Infosys

Angel Gurría, Secretary-General, OECD

Giuseppe Recchi, Chairman of the Board, eni

Front row participant:

Steve Almond, Chairman of the Board of Directors, Deloitte

17:15—18:30

Russia's New Horizons

Pavilion 5

Roundtable

Conference Hall 5.3

THE FUTURE LEGACY OF RUSSIAN MEGA-SPORTS EVENTS

In cooperation with SAP

Global sporting events, if handled well, can drive economic development, build international awareness and lead to a spirit of renewal. How might the Olympics, Universiade and the World Cup reshape the Russian infrastructure and investment landscape while boosting the mood of the Russian people?

Moderator:

Yulia Bordovskih, Writer, Journalist, Distinguished basketball player

Panellists:

Donald Almeida, Vice-Chairman, Clients and Markets, PwC

Alex Atzberger, Senior Vice President of Representative Office in Shanghai, SAP AG

Jason Cahilly, Executive Vice-President of Strategy and Chief Financial Officer, National Basketball Association

Dmitry Chernyshenko, President, ANO Organizing Committee Sochi 2014

Erick van Egeraat, Architect, Designed by Erick van Egeraat

Sergey Kushchenko, First Vice-President, International Biathlon Union; Member of the Board of Directors, Brooklyn Nets

Alexander Zhukov, First Deputy Chairman, State Duma of the Russian Federation

17:15—18:30

Russia's New Horizons

Pavilion 8

Panel

Conference Hall 8.3

PENSION REFORM: A CORNERSTONE TO ECONOMIC GROWTH

Demographic changes, aging populations, and unfunded social obligations are spurring countries both in the developing and developed world to reform their national pension systems to



ensure that they are sustainable, balanced, and able to make good on their social obligations. The proposed solutions are as diverse as the problem economies: raising the pension age, reducing or encouraging the accrued component, moving towards pay-as-you-go funding, outright reduction of pension pools, and/or attempting to increase the returns earned by pension savings. What pension reform models are demonstrating success? What models and examples might Russia consider as it looks to strengthen its pension system?

Moderator:

Viatcheslav Pivovarov, Chief Executive Officer, Altera Capital

Panellists:

Zbigniew Derdziuk, President of the Board, Social Insurance Institution of Poland

Anton Drozdov, Chairman of the Board, Pension Fund of the Russian Federation

Steven A. Kandarian, Chairman, President, Chief Executive Officer, MetLife Inc.

Alexey Moiseev, Deputy Minister of Finance of the Russian Federation

Monika Queisser, Head of Social Policy Division, Directorate of Employment, Labour and Social Affairs, OECD

Michal Rutkowski, Country Director for Russia, The World Bank

Jean-Pierre Thomas, Representative of the President of France (2011–2013)

17:15—18:30
PEPSICO CAFÉ

Russia's New Horizons

Panel

PUBLIC-PRIVATE COOPERATION IN HIGHER EDUCATION

The private sector has a vested interest in making higher education in Russia world class, but direct involvement in education systems has a mixed record. How can public-private cooperation accelerate the development of Russia's higher education?

Moderator:

Edward Crawley, Founding President, Skolkovo Institute of Science and Technology

Panellists:

Marthin De Beer, Senior Vice President, Video and Collaboration Group, Cisco

Laura Ipsen, Corporate Vice President, Microsoft Corporation

Denis Konanchuk, Head of Education Development Center, Moscow School of Management SKOLKOVO

Yaroslav Kuzminov, Rector, National Research University of the Higher School of Economics

Dmitry Livanov, Minister of Education and Science of the Russian Federation

Alexander Oganov, General Director, Uniweb

Dmitry Peskov, Director of Young Professionals Stream, Agency for Strategic Initiatives

Jan Dirk Waiboer, Senior Partner, Head of BCG CIS

Evgeny Yasin, Academic Supervisor, Higher School of Economics at the National Research University

17:15—18:30
Pavilion 5
Conference Hall 5.2

New Catalysts for Change

Panel

BRINGING INNOVATION TO LIFE: THE DEATH AND RESURRECTION OF FUNDING THE NEXT NEW IDEA

In cooperation with Microsoft



To ensure innovation in business it is vital to have an effective approach to finding solutions which guarantee a competitive edge on the global market and the potential to conquer new niche markets. There is a demand for venture capital investment tools (including among large corporations, as part of the 'open innovation' model) which can considerably extend the 'search range' and help exploit the full potential of technological start-ups and research laboratories. Can all these solutions be found on the market? How can corporations work together with private venture funds in the search for potential investments? Can start-ups become a significant source of human capital and ideas for large corporations?

Moderator:

Alexandra Johnson, Managing Director, DFJ VTB Capital Aurora

Panellists:

Igor Agamirzyan, Chief Executive Officer, RVC

Andrey Fursenko, Aide to the President of the Russian Federation

Alexander Galitsky, Co-Founder, Managing Partner, Almaz Capital Partners

Vadim Makhov, Chairman of the Board of Directors, JSC OMZ

Leonid Melamed, Chairman of the Board of Directors, Team Drive; Chief Executive Officer, RusnanoMedInvest

Nikolay Pryanishnikov, President, Microsoft Rus

Joel Schwartz, Senior Vice-President, EMC Corporation

Pekka Viljakainen, Chairman, All Capital

17:15—18:15

Pavilion 4

Conference Hall 4.1

Studies in Leadership: Conversations to Make a Difference

THE WORLD 2020: THE CASE FOR OPTIMISM

Moderator:

Geoff Cutmore, Anchor, CNBC

Panellists:

Oleg Deripaska, Chairman of the Management Board, Chief Executive Officer, UC RUSAL

Lord Mandelson, Chairman, Global Counsel LLP; European Commissioner for Trade (2004–2008)

17:15—18:15

Pavilion 8

Conference Hall 8.2

The Global Growth Agenda

Roundtable

ENERGY CLUB SUMMIT: RESHAPING GLOBAL OIL MARKETS. PART 2

In cooperation with Rosneft. By invitation only

Shifts in oil production driven by technical innovation as well as new demand factors are fundamentally reshaping the global petroleum markets. What are the major factors that will impact these markets over the coming decade and how will this change market structure and pricing?

Moderator:

Dr. Daniel Yergin, Vice Chairman, IHS; Co-Founder, IHS CERA

18:30—19:45

Pavilion 8

Conference Hall 8.2

New Catalysts for Change

Global Premiere of IBM Study

THE NEW SOFTWARE DEFINED SUPPLY CHAIN: RETHINKING THE FUTURE OF PRODUCT DESIGN AND MANUFACTURING



Since the beginning of the 20th century, manufacturing has focused on standardization, modularization and increased economies of scale. Now, leveraging advances in software, conductivity and material science, new approaches – such as 3D Printing, Intelligent Robotics and Open Source Electronics – promise to usher in a new era in customized, adaptive manufacturing and transform product production. What is the potential for these trends to transform industrial structures and shift global trade flows? How should business and governments respond to these trends and what strategies should be adopted to successfully navigate a potential transformation?

Moderator:

Paul Brody, Global Industry Leader in Electronics, IBM

Panellists:

Hubertus von Grunberg, Chairman of the Board, ABB

Leonid Reyman, Chairman of Board of Directors, Angstrom

June 22, 2013

08:30—09:45

Pavilion 5

Business Breakfast
Hall 5.4

New Catalysts for Change

Industry Breakfast

THE RUSSIAN IT/INTERNET INDUSTRY: INVESTMENT AND BUSINESS CLIMATE

The development of the Russian IT industry is heavily dependent on two conditions: the creation of a good business climate and the availability of investment. The search for new target companies and services in which to invest, and identifying market segments where innovative solutions can lead to explosive growth has become all the more important.

Moderators:

Valentin Makarov, President, RUSSOFT Association

Sergei Plugotarenko, Director, Russian Association for Electronic Communications (RAEC)

Panellists:

Igor Agamirzyan, Chief Executive Officer, RVC

Igor Ashmanov, Chief Executive Officer, Ashmanov and Partners

Serguei Belousov, Senior Founding Partner, Runa Capital; Founder, Parallels, Acronis, Acumatica, Rolsen

Arkady Dobkin, Chief Executive Officer, President, EPAM Systems

Alexander Egorov, Chief Executive Officer, Reksoft

Robert Farish, Vice President, Regional Managing Director for Russia and CIS, International Data Corporation

Maelle Gavet, Chief Executive Officer, OZON.ru

Alexander Gentsis, Head of the Committee on Development of Business in Russia, Diasoft

Dmitry Grishin, General Director, Mail.ru Group

Alexandra Johnson, Managing Director, DFJ VTB Capital Aurora

Natalia Kasperskaya, General Director, InfoWatch

Alexander Kravchenko, Vice-President, SPIRIT

Sergio Pessoa, Global Business Executive, General Manager, Business Center, Apex-Brasil

William Savage, Vice President, Intel Corporation

Mark Shmulevich, Deputy Minister of Telecom and Mass Communications of the Russian Federation

Leonid Zilberburg, President, Bee Pitron



09:30—10:45
Pavilion 3
Amphitheatre

Russia's New Horizons

Panel

REGIONAL RESILIENCE AND COMPETITIVENESS IN AN ERA OF CHANGE

Russian regions are responding with different approaches as they become increasingly exposed to the global marketplace while also re-orienting their industries in the aftermath of the Crisis. As a result, neighbouring regions need to work together and create beneficial synergies to gain competitiveness and establish more sustainable models in the face of a rapidly changing and highly challenging international environment. How should regions manage the duality of competition and cooperation when dealing with other regions? What should policy makers do to encourage greater preparedness as regions become more exposed to international markets?

Moderator:

Roman Gerasimov, Presenter, Channel 5

Panellists:

Oleg Goshchansky, Chairman, Managing Partner, KPMG in Russia and the CIS

Victor Kalashnikov, Minister of Economic Development and Foreign Relations of Khabarovsk Krai

Alexander Khodachek, President of Branch in Saint-Petersburg, National Research University Higher School of Economics

Vladimir Knyagin, Director, North-West Strategic Research Center Foundation

Svetlana Kogan, Deputy Chair, Committee for Investment, St. Petersburg Government

Front row participant:

Alexander Smekalin, Minister of Strategic Development and Innovation of the the Ulyanovsk Region

10:00—11:15
PEPSICO CAFÉ

Russia's New Horizons

Panel

RUSSIA'S GREEN AGENDA: A SUSTAINABLE APPROACH TO DRIVE RUSSIAN PRODUCTIVITY AND COMPETITIVENESS

In cooperation with Deloitte

'Going green' is increasingly being viewed less as a social responsibility or a carbon issue and more of a mainstream investment and productivity priority for corporations. The efficient use of resources, mitigating risks associated with polluting outputs, and sustainable production and operations are money-making propositions that can drive productivity and efficiency across multiple sectors. What 'Green' regulatory policies and management techniques should Russian companies adopt to enhance productivity and competitiveness?

Moderator:

Elena Lazko, Partner, Deloitte

Panellists:

Alexander Chuvaev, Executive Vice President, Fortum Corporation, Russia Division

Sergei Donskoy, Minister of Natural Resources and Environmental Protection of the Russian Federation

Andrei Elinson, Deputy Chief Executive Officer, Basic Element; Chairman of the Board, Basel Aero

Natalia Khanjenkova, Managing Director for Russia, EBRD

James Rosenfield, Cofounder, IHS Cambridge Energy Research Associates (IHS CERA); Senior Vice President, IHS



Evgeny Schwartz, Director of Conservation Policy, WWF Russia

Isaac Sheps, President, Baltika Breweries; Senior Vice President Eastern Europe, Carlsberg Group

Front row participants:

Michael Akim, Director for Strategic Development, ABB LLC, Russia

Vsevolod Gavrilov, Head of Projects Management Department in Energy Saving and Nature Management, Sberbank

Aleksey Shevlyakov, Acting General Director, The Federal State Budget Organization "Russian Energy Agency" of the Ministry of Energy of the Russian Federation

10:00—11:15

Pavilion 4

Conference Hall 4.1

Russia's New Horizons

Roundtable

NURTURING SMES IN RUSSIA

SMEs are a fundamental and growing element of the economic fabric, accounting for 17% of the Russian GDP and employing about a quarter of the Russian workforce. The past decade has seen substantive efforts to nurture this sector through regulatory reforms, easing of the tax burden, cutting red tape and providing financial incentives – but is it enough? What further measures can be taken by the government to unleash entrepreneurial potential in Russia? What can and should be done to support Russian SME efforts to go global?

Moderator:

Alexander Brechalov, President, OPORA RUSSIA, The All-Russian Non-Governmental Organization of Small and Medium Business

Panellists:

Sergei Borisov, Vice President for Small Businesses Development, Sberbank

Michael Harms, Chairman, Russian–German Chamber of Commerce

Artem Konstandyan, President, Promsvyazbank JSC

Peter Lindholm, Lead Innovation Advisor, The World Bank

Sergey Morozov, Governor of the Ulyanovsk Region

Andrei Nikitin, General Director, Agency of Strategic Initiatives

Front row participants:

Irina Akbasheva, Deputy Head of Satkinsky Municipal District

Nikita Belykh, Governor of the Kirov Region

Alexander Galushka, Co-chairman, Delovaya Rossiya

Andrei Medvedev, Chief Executive Officer, PSM (Industrial Power Units)

Andrei Sharonov, Deputy Mayor for Economic Policy, Moscow

10:00—11:15

Pavilion 8

Conference Hall 8.2

New Catalysts for Change

Panel

THE FUTURE MIND – INTERDISCIPLINARY EDUCATION TO COMPETE

The digital age has revolutionized business, reshaped democracy, and is a vital tool in eliminating poverty and addressing disease. Yet global education systems are still largely based on disciplines founded at the start of the industrial age in the 1850s.

How can the disciplines of design, engineering, business, and liberal arts be better integrated into a curriculum that leads to students cultivating the reasoning and technical skills needed to



compete in the modern era?

Moderator:

Anton Khrekov, Managing Partner, Finjecto

Panellists:

Andrey Fursenko, Aide to the President of the Russian Federation

Sir Paul Judge, Founder, Judge Business School; President, Association of MBAs

Daphne Koller, Professor, Stanford University

Sunil Kumar, Dean and George Pratt Shultz Professor of Operations Management, The University of Chicago Booth School of Business

Vladimir Mau, Rector, Russian Presidential Academy of National Economy and Public Administration

Brent Wilton, Secretary General, International Organization of Employers

Front row participants:

Laura Ipsen, Corporate Vice President, Microsoft Corporation

Evgeny Kuznetsov, Director of Department of Strategic Communications, RVC

Dmitry Peskov, Director of Young Professionals Stream, Agency for Strategic Initiatives

Evgeny Yasin, Academic Supervisor, Higher School of Economics at the National Research University

12:00—13:15

Pavilion 4

Conference Hall 4.3

Russia's New Horizons

Panel

ENHANCING RUSSIAN CORPORATE GOVERNANCE STANDARDS

Raising Russia's corporate governance standards to those of the OECD is important in the race for global investment. What is the current state of investment-related regulation and how can it be improved?

Moderator:

Olga Dergunova, Deputy Minister of Economic Development, Head of Federal Agency for State Property Management, Russian Federation

Panellists:

Alexander Afanasiev, Chairman of the Executive Board, Chief Executive Officer, Moscow Exchange

Andrei Bugrov, Deputy Chairman of the Board of Directors, Non-Executive Director, MMC Norilsk Nickel; Deputy Chief Executive Officer, Member of the Management Board, Interros Holding Company

Ronald Freeman, Independent Director, Member of the Audit Committee of the Board of Directors, Severstal

Albert Ganyushin, Head of Listings – International, NYSE Euronext

David Gray, Managing Partner, PwC Russia

Dmitry Pankin, Head, Federal Service for Financial Markets

Dmitry Peskov, Director of Young Professionals Stream, Agency for Strategic Initiatives

Vitaly Postolaty, Chief Executive Officer, SAP CIS

Front row participant:

Andrei Volkov, Rector, Moscow School of Management SKOLKOVO



12:00—13:15

Pavilion 8

Conference Hall 8.2

Russia's New Horizons

Roundtable

COMMISSIONER FOR ENTREPRENEURS' RIGHTS PROTECTION – RESULTS OF THE FIRST YEAR

The office of the Russian Presidential Commissioner for Entrepreneurs' Rights Protection was introduced on July 22, 2012 and within a year the federal law 'On commissioners for entrepreneurs' rights in the Russian Federation' was enacted. What has the commissioner identified as the main problems facing entrepreneurs? What information resources and other support are available to entrepreneurs as they confront unlawful persecution through excessive administrative barriers? How does the work of the office fit into the larger context of international efforts? What are the next steps and time frames for the office's development agenda?

Moderator:

Dimitry Afanasiev, Co-Founder, Chairman, Egorov Puginsky Afanasiev & Partners

Panellists:

Boris Titov, Presidential Commissioner for Entrepreneurs' Rights

Choong Yong Ahn, Foreign Investment Ombudsman, South Korea

Alexander Brechalov, President, OPORA RUSSIA, The All-Russian Non-Governmental Organization of Small and Medium Business

Michael Harms, Chairman, Russian–German Chamber of Commerce

Andrei Nazarov, Co-Chair, Business Against Corruption Centre for Public Procedures

Andrew Somers, President, Chief Executive Officer, American Chamber of Commerce in Russia

Igor Zubov, Deputy Minister of Internal Affairs of the Russian Federation

Front row participants:

Victor Ermakov, Representative of the Russian Presidential Commission for Entrepreneur's Rights

Vladimir Strashko, Vice President of the Chamber of Commerce of the Russian Federation

Yana Yakovleva, Chairwoman, the Business Solidarity movement

12:00—13:15

Pavilion 4

Conference Hall 4.1

New Catalysts for Change

Roundtable

A GLOBAL SYSTEM OF INTELLECTUAL PROPERTY FROM THE PERSPECTIVE OF THE BRICS COUNTRIES

The modern economy is increasingly dependent on intellectual property. According to the World Bank, about 80% of the world's wealth already takes the form of intangible commodities, including information and knowledge in their various forms.

Turnover of knowledge and information is a key element in the modern world. Nobel Prize-winning economist Joseph Stiglitz noted, "Globalization is one of the most important issues of the day, and intellectual property is one of the most important aspects of globalization, especially as the world moves toward a knowledge economy. How we regulate and manage the production of knowledge and the right of access to knowledge is at the centre of how well this new economy, the knowledge economy, works and of who benefits. At stake are matters of both distribution and efficiency."

Moderator:

Marina Kim, Anchor, Russia TV Channel

Panellists:

Kimball C. Chen, Chairman and Chief Executive Officer, Energy Transportation Group



Igor Drozdov, Senior Vice President, Chief of Legal Counsel, Skolkovo Foundation

Anton Ivanov, Chairman, Supreme Court of Arbitration of the Russian Federation

Daphne Koller, Professor, Stanford University

Suresh Prabhu, Chairperson, The Council on Energy, Environment and Water of India

Roberto Unger, Minister of Strategic Affairs of Brazil (2007–2009); Professor, Harvard Law School

Cui Zhiyuan, Professor, School of Public Policy and Management, Tsinghua University